TEAD THERAPEUTIC RIDING CENTRE
GIFT OF SECURITIES TRANSFER & AGREEMENT FORM

Thank you for supporting life-changing therapeutic riding and equine-assisted programs. Please complete this form before arranging an in-kind transfer of publicly traded securities.

How to make your gift

1. Complete the donor and securities details below and notify TEAD before initiating the transfer. E-mail the form to admin@tead.on.ca to coordinate the gift.

2. Ask your financial institution or broker to transfer the securities IN KIND (not sell them and send cash) to the receiving account shown below. Provide your broker with a copy of this form.

3. Email the completed form to TEAD and ask your broker to confirm when the transfer has been initiated. TEAD will acknowledge receipt and issue an eligible official donation receipt after the securities have been received and valued.

Receiving brokerage instructions

Receiving institution	RBC Dominion Securities Inc.
Account name	TEAD Therapeutic Riding Centre
Account number	384-89674-1-4
CUID	DOMA
DTC	5002
Euroclear	90065
Transfer contact	Account Transfer Department
Transfer fax	(416) 313-7493
Advance notification / coordination	Paul Empringham, RBC at paul.empringham@rbc.com

IMPORTANT: RBC has requested advance notice before any transfer is initiated. Please confirm all settlement instructions with the receiving brokerage before submitting a transfer request.

Donor information (for acknowledgement and tax receipt)

Legal first name: _____ Legal last name: _____

Organization / legal entity (if applicable): _____

Mailing address: _____

City: _____ Province: _____ Postal code: _____

Email: _____ Telephone: _____

Name to recognize publicly (optional): _____

Recognition preference: ☐ Recognize as indicated above ☐ Anonymous

Securities to be transferred

Delivering institution / broker: _____

Broker contact name: _____ Phone: _____ Email: _____

Delivering account holder (if different from donor): _____

Name of security / issuer: _____

Ticker / exchange: _____ CUSIP / ISIN: _____

Number of shares / units: _____ Expected transfer date: _____

Estimated price per share / unit: $_____ Estimated total value: $_____

Additional securities / transfer notes: _____

Donor authorization and acknowledgement

I authorize the transfer of the securities identified above as a charitable gift to TEAD Therapeutic Riding Centre often otherwise known and referred to as "TEAD". I understand that this form records my intention to donate and does not itself instruct my broker to complete the transfer. I will provide any separate authorization required by my financial institution.

I understand that the official donation receipt, where eligible, will be issued in accordance with Canada Revenue Agency requirements based on the fair market value of the securities when TEAD receives them, not the estimated value above or necessarily the value on the date I instruct my broker. Market prices may fluctuate, and transfer timing is outside TEAD's control.

Unless TEAD has expressly accepted a written gift restriction, I intend this gift to be unrestricted. Once received, the securities become TEAD's property and may be sold or otherwise managed at TEAD's discretion. I understand that gifts of securities may have tax implications and that TEAD does not provide legal, tax or investment advice; I should consult my own professional advisers.

Donor signature: _____ Date: _____

Authorized signatory / title (if applicable): _____

For TEAD administration only

Date received in brokerage account: _____ Shares received: _____

Fair market value / valuation method: _____ Receipt number: _____

Acknowledged by: _____ Date: _____

Thank you for supporting children, youth and adults with disabilities at TEAD Therapeutic Riding Centre.

Privacy: Personal information provided on this form will be used to process, acknowledge and receipt your donation, coordinate with financial institutions and maintain TEAD's charitable records. Please do not include account passwords or other unnecessary financial information.

TEAD Therapeutic Riding Centre | tead.on.ca